

RAPID INSIGHTS & ANALYTICS



Custom Reporting with ConnectTheGrid

West Monroe Partners collaborated with Client's Distributed Energy Resource team to iteratively design and construct reports that enable regulatory reporting, productivity analysis, and process insights. The iterative approach allowed us to quickly deliver insights tailored to the needs of the business.

OUR SOLUTION

- Collaborated with the Distributed Energy Resource team to iteratively prioritize the most important business questions to be answered using ConnectTheGrid data
- Constructed insight-driven reports using Power BI, Client's preferred data visualization tool
- Rebuilt and integrated existing reports with newly constructed reports, consolidating all reports into a single, self-service dashboard
- Led side-by-side upskilling sessions, laying the foundation for Client to build additional reports as future needs arise

RESULTS

- Provided data insights within days of the project kickoff
- Delivered 20+ self-service report pages, enabling insight on regulatory deadlines, process bottlenecks, Distributed Energy Resource team member performance, and contractor metrics
- Identified opportunities to align business processes with reporting needs, reducing report generation complexity and improving data quality